

Circular No.: NSDL/POLICY/2017/0007

Date: February 6, 2017

Subject: Acquisition of Shares pursuant to Tender-Offers through Stock Exchange Mechanism.

Attention of Participants is invited to Circular No. NSDL/POLICY/2017/0006 dated January 27, 2017 regarding changes in static data code (incorporation of new booking code) in respect of download of SOT / SOH for the back-office interface with Local DPM system in respect of settlement of tender-offers viz., takeover, buy back and delisting of securities through stock exchange platform. In this regard, operational procedure for participating in the tender offers is enclosed at **Annexure**.

The aforesaid operating procedures for the purpose of tendering the shares will be applicable with effect from **February 7, 2017** for all the existing tender offers available at Indian Clearing Corporation Limited. In respect of the tender offers available at National Securities Clearing Corporation Limited (NSCCL) the existing tender offer process will be applicable.

The date of implementing the foresaid operating procedures for tender offers at NSCCL will be intimated to the Participants separately.

For and on behalf of
National Securities Depository Limited

Ravindra Sahu
Senior Manager

Enclosed: One

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015

